

Outstanding Loans  
David Miller & Related Parties  
9/12/23

	Lender	Cash-In (\$)	Accrued Monthly Fee (\$)	Amount Owed (\$)	Initial Loan Date	Maturity Date	Initial Monthly Payment (\$)	Interest Payments to Date (\$)	Principal Payments to Date (\$)	Current Amount Owed (\$)	Initial Shares Awarded	New Maturity Date (Six Mon)	6 Mon Ext Fee / Penalty Shares	Prior Period Paid/Unpai d Penalty	Default Cash \$/Mon After 2 Months*	Default Shares/Mon After 2 Months**	Re'qd Paydown
Current	Harllan Holdings	250,000	0	250,000	9/15/21	9/15/23	15,000	330,000	-	250,000	150,000	3/13/24	250,000	\$ 35,000	\$ -	-	\$ -
	Miller Trust	350,000	25,000	500,000	3/13/23	9/13/23	none	none	-	500,000	300,000	3/11/24	1,000,000		\$ 25,000	100,000	\$ 50,000
	Miller Trust	300,000			3/24/23	9/25/23	none	none	-								
		50,000	25,000	500,000	4/10/23	10/10/23	none	none	-	500,000	300,000	4/7/24	1,000,000		\$ 25,000	100,000	\$ 50,000
	DJM Group	100,000	10,000	160,000	2/22/23	8/22/23	none	none	-	160,000	39,900	3/28/24	200,000		\$ -	25,000	\$ -
	A. Leidsohn	200,000	20,000	260,000	5/1/2023 (a)	8/1/23	none	none	-	260,000	250,000	3/28/24	400,000		\$ -	50,000	\$ 50,000
	Vision Capital	300,000		300,000	1/12/23	9/12/23	30,000	\$150K (b)	100K (c)	240,000	20K/month	3/10/24	400,000		\$ -	50,000	\$ -
	Vision Capital	100,000		100,000	5/23/23	9/23/23	10,000	none		130,000	10K/month	3/21/24	200,000		\$ -	25,000	\$ -

(a) was agreed to be six months, but written as three months with promise to automatically extend.

(b) 2/8 (\$30K); 3/14 (30K); 4/12 (\$30K); 5/23 (\$30K); 6/30 (\$30K)

(c) 6/30 (\$100K)

(d) loan principal reduced to \$200K on 6/30. Monthly payments reduced to \$20K.

(e) 750,000 extension fee shares on 5/12/23 for 4 months

Previous	Harllan Holdings	\$ 400,000	Converted into 160,000 shares and warrants - Series AA @ \$2.50				
	Harllan Holdings	\$ 400,000	Converted into 160,00 shares of common stock @ \$2.50				